



THE SOUTH INDIA PAPER MILLS LIMITED

Regd. Office & Factory: Chikkayana Chatra, Nanjangud - 571 302, Karnataka State, India

Corporate & Marketing Office: # 1205/1206, Prestige Meridian II, M.G. Road, Bangalore - 560 001.

Ref: BSE/ 2023/ 133

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Tel: (022) 2272 1233/34

29.04.2023

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended
Ended 31st March 2023**

Ref: Scrip Code 516108

With reference to the above mentioned subject, please find attached herewith a copy of the Reconciliation of Share Capital Audit Report of our Company for the Quarter ended 31st March, 2023 under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. The Certificate has been signed by Mr. S.N.Hitaish Kumar, Practising Company Secretary.

Kindly take the above on your records.

Thanking You,
Yours faithfully,

For **THE SOUTH INDIA PAPER MILLS LTD**

Vidya Bhat
Company Secretary
ACS 29436

Encl: As above

SIPM

CIN (Corporate Identity No.) L85110KA1959PLC001352

FACTORY : PHONE: (91) (08221) 228265-67 FAX: (91) (08221) 228270

CORPORATE : PHONE: (91) (080) 41123605 FAX: (91) (080) 41512508

E-mail: corporate@sipaper.com Website : www.sipaper.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	31 st March, 2023
2.	ISIN	INE 088G01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	The South India Paper Mills Limited
5.	Registered office Address	Chikkayanachatra, Nanjangud - 571 302, KARNATAKA
6.	Correspondence Address	Chikkayanachatra, Nanjangud - 571 302, KARNATAKA
7.	Tele Phone & Fax No.	Telephone 228265-67 Fax 228270
8.	Name of the Stock Exchanges where the Company's Stocks are Listed	BSE Limited
9.	E- Mail Address	corporate@sipaper.com
		Number of Shares % of Total issued Capital
10.	Issued Capital	1,87,50,000 100.00%
11.	Listed Capital	1,50,00,000 80.00%
12.	Held in Demat form in CDSL	62,23,719 33.19%
13.	Held in Demat form in NSDL	80,80,271 43.09%
14.	Physical	6,96,010 3.71%
15.	Total No. of Shares (12 + 13 + 14)	1,50,00,000 80.00%
16.	Reason for Difference Between (10&11) (10&15) (11&15), if any	<p>Reason for difference between (10&11) (10&15): There is a difference of 37,50,000 equity shares between Issued Share Capital and Listed Share Capital, on account of Further Issue of equity shares by the Company on 28.03.2023 to three allottees on preferential basis which is not listed as on 31.03.2023.</p> <p>Listing approval from BSE Limited for listing of the said 37,50,000 equity shares was received on 10th April 2023. Further, the shares were credited to DEMAT Account of allottees on 11th April 2023 under Temporary ISIN, which was further credited to the permanent ISIN of the Company on 19th April 2023 after receipt of BSE trading approval on 18th April 2023.</p>

17.	*Certifying the details of the changes in the share capital during the quarter under consideration as per the table below						
	Particulars	No. of shares	Applied / Not applied for Listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- Principle Approval pending in SE
	Issue of 37,50,000 equity shares on preferential basis on 28.03.2023.	37,50,000	Applied for Listing on 04.04.2023.	Pending as on 31.03.2023	Corporate Action application filed with CDSL on 04.04.2023.	Corporate Action application filed with CDSL on 05.04.2023	In principle approval of BSE Limited was received on 28-03-2023 and shares were allotted vide Board meeting held on 28-03-2023.
18.	Register of Members is updated			Yes			
19.	Reference of previous quarter with regard to excess dematerialized shares, if any			Not Applicable			
20.	Has the Company resolved the matter mentioned in point no 19 above in the current? If not, reason why?			Not Applicable			
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of request pending beyond 21 days with the reasons for the delay						
	Total no. of Demat requests		No of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days		Nil	Nil	Nil		
	Pending more than 21 days		Nil	Nil	Nil		
22.	Name, Telephone & Fax No. Regn. No. of the Compliance officer of the Company			Vidya Bhat, Company Secretary, M No. ACS-29436 Tele Phone (08221) 228265 Fax (08221) 228270			



23.	Name, Telephone & Fax No. Regn. No. of the Auditor	CS Hitaish Kumar S N No. 29, K B L Layout, Alanhalli, Mysore- 570028 Tel No. (0821) 4277000, 94488 07798 Regn No. CP. 6553
24.	Appointment of Common Agency for share registry work	KFIN TECHNOLOGIES LIMITED (Earlier known as Kfin Technologies Private Limited) Selenium Tower B, Plot No 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally Hyderabad, Telangana – 500 032
25.	Any other detail that the auditor may Like to provide (e.g. BIFR Company Delisting from SE)	NIL



(CS Hitaish Kumar S N)

Company Secretary in Practice

Membership No.: F6564

Certificate of Practice No.: 6553

Peer Review Certificate No.: 1626/2021

UDIN: F006564E000227686



Date: 29.04.2023

Place: Mysore